

Financial Services Company GCC Daily Report

08-Dec-22

2022

Research Department

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FSC Daily Report

08/12/2022



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,654.34	(0.3)	(17.9)	17.0	21.4	2.8	2.6	2.20%
MSCI Emerging Markets Index	958.77	(1.5)	(22.2)	10.8	14.9	1.5	1.7	3.24%
MSCI FM FRONTIER MARKETS	490.29	0.2	(26.3)	8.9	12.6	1.7	1.8	4.60%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	577.08	(1.2)	(1.2)	13.9	14.3	1.9	1.7	2.97%
Muscat Securities MSX 30 Index	4,784.15	1.3	15.9	13.5	10.7	1.0	0.8	3.90%
Tadawul All Share Index	10,265.26	0.8	(9.0)	15.9	26.2	2.1	2.0	2.79%
Dubai Financial Market General Index	3,312.21	(0.8)	3.6	9.3	12.6	1.1	1.0	3.11%
FTSE ADX GENERAL INDEX	10,253.48	(0.8)	20.8	18.3	17.4	2.9	1.8	2.02%
Qatar Exchange Index	11,489.16	0.2	(1.2)	12.8	15.2	1.5	1.5	3.97%
Bahrain Bourse All Share Index	1,855.43	(0.1)	3.2	5.1	13.3	0.7	0.9	5.72%
Boursa Kuwait All Share Price Return Ir	7,449.88	0.3	5.8	20.0	23.3	1.7	1.4	2.80%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan In	506.41	(1.5)	(19.6)	12.5	16.5	1.5	1.7	3.16%
MSCI AC Asia Ex. Japan Index	617.98	(1.7)	(21.7)	12.3	15.9	1.4	1.6	0.00%
Nikkei 225	27,574.43	(0.4)	(4.2)	18.7	20.7	1.6	1.8	2.15%
S&P/ASX 200	7,175.55	(0.7)	(3.6)	14.5	23.5	2.1	2.1	4.54%
Hang Seng Index	19,450.23	3.4	(16.9)	7.0	10.4	0.8	1.1	3.42%
NSE Nifty 50 Index	18,609.35	0.3	7.2	23.4	25.0	3.4	3.0	1.31%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	146.36	(0.6)	(9.5)	15.1	22.3	1.8	1.8	3.33%
MSCI Emerging Markets Europe Index	87.29	(1.1)	(74.1)	5.0	8.1	1.3	1.0	3.52%
FTSE 100 Index	7,475.40	(0.2)	1.2	13.8	36.5	1.7	1.7	3.77%
Deutsche Boerse AG German Stock Ind	14,207.99	(0.4)	(10.6)	13.0	22.4	1.5	1.6	3.28%
CAC 40 Index	6,665.94	0.1	(6.8)	13.8	23.8	1.7	1.7	3.14%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	3,907.35	(0.2)	(18.5)	18.8	22.5	3.8	3.6	1.76%
S&P 500 INDEX	3,933.92	(0.2)	(17.5)	19.0	22.3	4.0	3.8	1.71%
Dow Jones Industrial Average	33,597.92	0.0	(7.5)	19.3	19.4	4.5	4.3	2.04%
NASDAQ Composite Index	10,958.55	(0.5)	(30.0)	40.6	50.0	4.4	5.0	0.96%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	576.64	0.6	2.8	-30%	153%
Gold Spot \$/Oz	1,782.93	-0.2	-2.5	-14%	70%
BRENT CRUDE FUTR Feb23	77.72	0.7	7.3	-30%	89%
Generic 1st'OQA' Future	73.20	0.1	-4.6	-42%	297%
LME COPPER 3MO (\$)	8,501.00	0.5	-12.5	-20%	96%
SILVER SPOT \$/OZ	22.70	-0.1	-2.6	-32%	89%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,784.15							
Change	60.39	1.28%						
Previous Close	4,723.75		Financial Sector	7,730.87	7,655.10	0.99%	3.22%	17.53%
Open	4,724.87		Industry Sector	6,133.87	6,040.24	1.55%	1.72%	0.94%
Day's High	4,791.70		Services Sector	1,569.26	1,565.86	0.22%	1.17%	-3.18%
Day's Low	4,724.39		MSM Shariah Index	478.00	468.70	1.99%	2.62%	-10.11%
YTD Change	15.85%							
Volume Mn	29.73							
MSX30 Value Traded Mn	7.60							
Traded / Listed Stocks	49	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
RAYSUT CEMENT	0.115	9.52%	AL OMANIYA FIN.S	0.143	-9.49%	BANK MUSCAT	0.295	4782.05
DHOFAR GENERATING	0.046	9.52%	ASAFFA FOODS	0.240	-7.69%	BANK DHOFAR	0.166	4066.66
AL ANWAR CERAMIC	0.386	7.82%	AL SUWADI POWER	0.027	-6.90%	NATIONAL BANK OMAN	0.295	3182.81
VISION INSURANCE	0.117	4.46%	MUSCAT FINANCE	0.061	-1.61%	SOHAR INT. BANK	0.109	2509.70
SOHAR INT. BANK	0.109	3.81%	BANK MUSCAT PER.B1	0.724	-1.09%	BANK NIZWA	0.097	1988.10

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,265.26							
Change	80.12	0.79%	Tadawul Banks	11,279.88	11,123.58	1.41%	-6.92%	-8.29%
Previous Close	10,185.14		Tadawul Energy	5,317.51	5,356.48	-0.73%	-4.81%	-5.85%
Open	10,209.21		Tadawul Utilities	6,564.38	6,527.80	0.56%	-4.06%	-5.64%
Day's High	10,269.10		Tadawul Telecom	6,366.47	6,310.69	0.88%	-4.18%	-5.49%
Day's Low	10,089.12		Tadawul Insurance	5,052.50	5,044.10	0.17%	-4.66%	-5.62%
YTD Change	-9.01%		Tadawul Retailing	7,526.55	7,466.14	0.81%	-2.41%	-3.65%
Volume Mn	74,352.85		Tadawul Food & Beverages	4,596.89	4,548.46	1.06%	-2.68%	-2.51%
Value Traded Mn	3,407.80		Tadawul Media	21,818.13	22,191.96	-1.68%	-3.15%	-4.50%
Traded / Listed Stocks	213	228	Tadawul Materials	6,092.65	6,006.82	1.43%	-2.92%	-1.80%
			Tadawul Capital Goods	5,448.59	5,371.65	1.43%	-4.34%	-4.18%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
AL ALAMIYA COOPERATIVE INSUR	11.86	6.65%	SAUDI PARTS CENTER CO	69.00	-6.25%	SAUDI ARABIAN OIL CO	31.50	5,444.19
WATANI IRON STEEL CO	46.30	5.23%	TOURISM ENTERPRISE CO/ SHAMS	22.00	-3.93%	AL RAJHI BANK	75.50	5,075.62
SAUDI ARABIAN COOP INS CO	12.32	4.58%	NAHDI MEDICAL CO	167.80	-3.56%	ALINMA BANK	31.95	4,737.95
SAUDI ENAYA COOPERATIVE INSU	9.46	3.96%	RAOOM TRADING CO	114.80	-3.53%	RABIGH REFINING AND PETROCHE	10.72	3,900.66
GULF UNION COOPERATIVE INSUR	9.00	3.69%	AQASEEM FACTORY FOR CHEMICAL	56.00	-3.28%	THE SAUDI NATIONAL BANK	47.30	3,710.42

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,312.21							
Change	-26.67	-0.80%						
Previous Close	3,338.88		Real Estate & Construction	5,469.37	5,440.63	0.53%	0.00%	0.00%
Open	3,338.88		Banking	2,975.28	2,958.08	0.58%	0.00%	0.00%
Day's High	3,345.92		Investment and Financial	3,596.22	3,600.75	-0.13%	0.00%	0.00%
Day's Low	3,309.11		Insurance	2,036.02	2,032.34	0.18%	0.00%	0.00%
YTD Change	0.04		Consumer Staples	164.49	164.49	0.00%	0.00%	0.00%
Volume Mn	159,035.96		Services	706.01	718.01	-1.67%	0.00%	0.00%
Value Traded Mn	279.56		Industrial	103.76	103.76	0.00%	0.00%	0.00%
Traded / Listed Stocks	36	50	Telecommunication	957.05	953.68	0.35%	0.00%	0.00%
			Transportation	951.02	945.22	0.61%	0.00%	0.00%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI ISLAMIC INSURANCE CO	0.859	0.94%	DEYAAR DEVELOPMENT PJSC	0.509	-3.05%	AJMAN BANK PJSC	1.11	47,922.25
DUBAI INVESTMENTS PJSC	2.19	0.46%	SHUAA CAPITAL	0.379	-2.32%	UNION PROPERTIES PJSC	0.27	27,627.92
COMMERCIAL BANK OF DUBAI	4.63	0.22%	DUBAI ISLAMIC BANK	5.64	-2.25%	DEYAAR DEVELOPMENT PJSC	0.51	20,103.19
GULF NAVIGATION HOLDING PJSC	0.641	0.16%	EMAAR PROPERTIES PJSC	6.11	-2.24%	EMAAR PROPERTIES PJSC	6.11	12,242.72
AL SALAM BANK SUDAN	0.961	0.10%	EMIRATES NBD PJSC	12.85	-1.53%	GULF NAVIGATION HOLDING PJSC	0.64	10,606.66

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,253.48							
Change	-82.86	-0.80%						
Previous Close	10,336.34		Financial	17,545.09	17,632.60	-0.50%	-2.17%	-2.17%
Open	10,336.34		Telecommunication	5,897.36	6,066.53	-2.79%	-7.24%	-7.24%
Day's High	10,336.54		Consumer Services	8,705.94	8,721.01	-0.17%	-2.57%	-2.57%
Day's Low	10,250.56		Basic Material	5,967.81	6,070.32	-1.69%	-4.12%	-4.12%
YTD Change	20.79%		Industrials	4,051.25	4,037.53	0.34%	-0.33%	-0.33%
Volume Mn	239,131.10		Utilities	14,850.00	14,731.83	0.80%	8.02%	8.02%
Value Traded Mn	1,327.22		Energy	2,127.46	2,144.54	-0.80%	-2.52%	-2.52%
Traded / Listed Stocks	61	84	Health Care	3,178.51	3,308.53	-3.93%	-9.05%	-9.05%
			Real Estate	6,658.71	6,731.73	-1.08%	-6.77%	-6.77%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
FOODCO NATIONAL FOODSTUFF CO	1.85	5.71%	ABU DHABI NATIONAL TAKAFUL C	5.31	-10.00%	ALPHA DHABI HOLDING PJSC	27.02	1005661.81
BANK OF SHARJAH	0.49	3.16%	GULF MEDICAL PROJECTS	1.64	-9.39%	MULTIPLY GROUP	4.98	577004.55
ESG EMIRATES STALLIONS GROU	8.24	3.00%	EASY LEASE MOTOR CYCLE PRJSC	37.68	-6.96%	AL SEER MARINE SUPPLIES & EQ	9.50	51055.12
AL YAH SATELLITE COMMUNICATI	2.75	1.85%	RAS AL KHAIMA POULTRY	1.44	-5.88%	ABU DHABI NATIONAL ENERGY CO	3.77	21602.57
NATIONAL BANK OF RAS AL-KHAI	4.65	1.09%	ARKAN BUILDING MATERIALS CO	1.85	-4.15%	BOROUGE	2.66	19326.21

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,489.16							
Change	26.09	0.23%	Total Return	23,533.52	23,480.09	0.23%	-4.40%	-3.66%
Previous Close	11463.07		Rayan Islamic	4,927.55	4,929.38	-0.04%	-3.03%	-1.95%
Open	11492.1		All Share	3,664.32	3,609.45	1.52%	-5.04%	-4.55%
			Banks & Finance	4,750.11	4,581.29	3.68%	-5.82%	-7.42%
Day's High	11536.86		Industrials	4,058.50	4,069.74	-0.28%	-3.95%	-2.02%
Day's Low	11417.64		Transportation	4,451.64	4,485.87	-0.76%	-1.68%	-1.05%
YTD Change	-0.011754		Real Estate	1,669.19	1,679.33	-0.60%	-4.12%	-3.94%
			Insurance	2,223.33	2,223.41	0.00%	-1.85%	-1.73%
Volume Mn	103.6247		Telecommunications	1,335.66	1,335.04	0.05%	-1.29%	2.32%
Value Traded Mn	439.2838		Consumer Goods	8,173.24	8,091.47	1.01%	-1.15%	-0.86%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
ESTITHMAR HOLDING QPSC	2.00	3.79%	QATAR GENERAL INSURANCE & RE	1.69	-6.06%	MASRAF AL RAYAN	3.43	21006.44
QATAR FUEL QSC	18.20	2.25%	DLALA HOLDING	1.25	-3.34%	MESAIEED PETROCHEMICAL HOLDI	2.22	9308.98
QATAR INTERNATIONAL ISLAMIC	10.82	1.60%	AAMAL CO	1.01	-3.17%	ESTITHMAR HOLDING QPSC	2.00	6951.50
QATARI INVESTORS GROUP	1.81	1.57%	QLM LIFE & MEDICAL INSURANCE	4.53	-1.50%	ALJIARAH HOLDING COMPANY QPS	0.77	5878.47
QATAR NATIONAL BANK	17.97	1.53%	QATAR GAS TRANSPORT(NAKILAT)	3.81	-1.50%	QATAR ALUMINIUM MANUFACTURING	1.60	5751.14

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,855.43							
Change	-1.17	-0.06%						
Previous Close	1,856.60		MSCI Bahrain	132.53	132.60	-0.05%	-0.27%	-0.57%
Open	1,856.60		MSCI Bahrain Domestic Islamic	47.52	47.62	-0.20%	-1.57%	-1.57%
Day's High	1856.600		MSCI Bahrain Net TR USD	318.18	318.35	-0.05%	-0.27%	-0.57%
Day's Low	1855.430							
YTD Change	3.24%							
Volume Mn	458.21							
Value Traded Mn	0.158							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
SEEF PROPERTIES	0.16	0.64%	BAHRAIN TELECOM CO	0.47	-0.43%	GFH FINANCIAL GROUP BSC	0.26	200.00
ALUMINIUM BAHRAIN BSC	1.00	0.10%	BBK BSC	0.49	-0.41%	GULF HOTEL GROUP B.S.C	0.35	100.00
-	-	-	GULF HOTEL GROUP B.S.C	0.35	-0.28%	BAHRAIN COMMERCIAL FACILITIE	0.40	55.50
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.60	-0.17%	BAHRAIN TELECOM CO	0.47	52.38
-	-	-	-	-	-	SEEF PROPERTIES	0.16	51.49

Source: FSC

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Boursa Kuwait

	7,449.88		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,449.88							
Change	19.37	0.26%	Industrials	1,113.63	1,109.70	0.35%	-1.99%	-2.44%
Previous Close	7,430.51		Banks	1,826.96	1,819.18	0.43%	-2.03%	12.58%
Open	7,431.17		Consumer Service	511.91	516.02	-0.80%	4.76%	-29.98%
			Technology	771.15	726.04	6.21%	0.00%	12.77%
Day's High	7,483.79		Real Estate	1,257.75	1,254.95	0.22%	-1.86%	-5.18%
Day's Low	7,431.17		Financial Services	1,311.62	1,314.75	-0.24%	-1.59%	-7.85%
YTD Change	5.77%		Telecom	1,205.69	1,205.74	0.00%	-0.70%	10.68%
			Health Care	454.28	454.28	0.00%	0.00%	-43.00%
Volume Mn	0.16		Insurance	1,547.28	1,546.77	0.03%	0.22%	0.91%
Value Traded Mn	35.33		Basic Materials	870.35	876.02	-0.65%	-1.29%	-15.07%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
WARBA CAPITAL HOLDING CO	95.80	7.52%	TAAMEER REAL ESTATE INVEST C	22.00	-8.33%	AAYAN LEASING & INVESTMENT	141.00	31,424.81
AL SAFAT ENERGY HOLDING COMP	45.90	6.74%	METAL & RECYCLING CO	63.00	-7.89%	KUWAIT FINANCE HOUSE	850.00	9,499.34
SALBOOKH TRADING CO KSCP	16.40	6.49%	ALARGAN INTERNATIONAL REAL	90.00	-4.96%	A'AYAN REAL ESTATE CO SAK	78.00	8,752.13
UNITED PROJECTS FOR AVIATION	202.00	6.32%	COMMERCIAL BANK OF KUWAIT	447.00	-4.89%	AVIATION LEASE AND FINANCE C	212.00	7,740.21
NATIONAL INTERNATIONAL CO	118.00	6.31%	NATIONAL CLEANING COMPANY	35.20	-4.86%	NATIONAL CONSUMER HOLDING CO	115.00	7,164.38

Source: FSC